



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Great Harvest Maeta Group Holdings Limited

Date Submitted 01/08/2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 3683 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>   | <u>HK\$0.01</u>                  | <u>HK\$20,000,000</u>                           |
| Increase/(decrease)                 | <u>N/A</u>             |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>2,000,000,000</u>   | <u>HK\$0.01</u>                  | <u>HK\$20,000,000</u>                           |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                  | _____                            | _____                                           |
| Increase/(decrease)                 | _____                  |                                  | _____                                           |
| Balance at close of the month       | _____                  | _____                            | _____                                           |

## 2. Preference Shares

|                                                 |                             |                                            |                                                          |
|-------------------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u> Description : _____ |                             |                                            |                                                          |
|                                                 | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                             | _____                       |                                            | _____                                                    |
| Balance at close of the month                   | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                                 |                                   |                                            |                                                          |
|-------------------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u> Description : _____ |                                   |                                            |                                                          |
|                                                 | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                             | _____                             |                                            | _____                                                    |
| Balance at close of the month                   | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$20,000,000

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 916,050,000            |     |                         |                                |
| Increase/ (decrease) during the month | 320,000                |     |                         |                                |
| Balance at close of the month         | 916,370,000            |     |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                                                                               | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                                                                                        | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| <u>1.Share Option Scheme</u><br>(Adoption date: <u>19 August 2011</u> )<br>Exercise Price: <u>HK\$1.15</u><br>Date of grant: <u>(21/10/2011)</u><br><u>ordinary shares</u><br>(Note 1) | Nil                       | 200,000   | Nil                        | Nil    | 200,000                                                              | 16,800,000                                                                                |
| <u>1.Share Option Scheme</u><br>(Adoption date: <u>19 August 2011</u> )<br>Exercise Price: <u>HK\$1.20</u><br>Date of grant: <u>(30/04/2015)</u><br><u>ordinary shares</u><br>(Note 1) | Nil                       | 120,000   | Nil                        | Nil    | 120,000                                                              | 11,630,000                                                                                |
| <u>3. N/A</u><br><u>( / / )</u><br><u>shares</u><br>(Note 1)                                                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                                                                                                        |                           |           | Total A. (Ordinary shares) |        | 320,000                                                              |                                                                                           |
|                                                                                                                                                                                        |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                                                                                                        |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                                                                                          |                           |           |                            |        | HK\$374,000                                                          |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares)                               |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |
| (Preference shares)                                      |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |
| (Other class)                                            |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )                                                                                   |                                                                      |                                                                                           |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )                                                                                   |                                                                      |                                                                                           |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )                                                                                   |                                                                      |                                                                                           |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | N/A<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | _____                                                                                     |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | _____                                                                                     |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | _____                                                                                     |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | _____                                                                                     |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                                       |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A                                                                                       |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A                                                                                       |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                                       |



For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | N/A                                                                                       |
|                            |                                                                                                                                                                    | Total E. (Ordinary shares)                                           | N/A                                                                                       |
|                            |                                                                                                                                                                    | (Preference shares)                                                  | N/A                                                                                       |
|                            |                                                                                                                                                                    | (Other class)                                                        | N/A                                                                                       |

|                                                                                                 |     |         |
|-------------------------------------------------------------------------------------------------|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | 320,000 |
|                                                                                                 | (2) | N/A     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | N/A     |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

