

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	Great Harvest Maeta Group Holdings Limited 01/08/2016				
I. Movements in Authorised Share Cap	oital				
1. Ordinary Shares					
(1) Stock code : <u>3683</u> Descr	ription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000		
(2) Stock code : N/A Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/07/2016

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	916,050,000			
Increase/ (decrease) during the month	320,000		_	
Balance at close of the month	916,370,000			

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (Adoption date: 19 August 2011) Exercise Price: HK\$1.15 Date of grant: (21/10/2011)Nil 200,000 ordinary shares Nil 200,000 Nil 16,800,000 (*Note 1*) 1.Share Option Scheme (Adoption date: 19 August 2011) Exercise Price: HK\$1.20 Date of grant: (30/04/2015) ordinary shares Nil 120,000 Nil Nil 120,000 11,630,000 (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) 320,000 (Preference shares) N/A (Other class) N/A

HK\$374,000

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)	 -				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
	-				
(/ /)	 -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	-				
(/ /)	 -				-
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
_	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	TP. (.1	D (Om.1:	nomi chomoo)	NI / A	
	Total		nary shares) ence shares)	N/A N/A	_
		•	Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds \$3,000,000 US\$ \$3,000,000 19,763,513 Stock code (if listed) Class of shares issuable (Note 1) Ordinary HK\$1.184 (The exchange rate: Subscription price US\$1=HK\$7.8) EGM approval date (if applicable) (dd/mm/yyyy)) (08/08/2013)2. Convertible bonds US\$ \$54,000,000 \$54,000,000 381,843,064 Stock code (if listed) Class of shares issuable (Note 1) Ordinary HK\$1.096 (The exchange rate: US\$1=HK\$7.75) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (03/05/2016)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-		
chang (Nets. 1)		
shares (Note 1)		
•		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>11/11</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Placing Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) Issue and allotment (/ /) At price : State currency date: (dd/mm/yyyy) 5. Scrip dividend EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date:

		(dd/mm/yyyy)		N/A	
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
Ī				N/A	
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(1000)		N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) 10. Other At price : State (/ /) (Please specify) Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A (Ordinary shares) N/A Total E. (Preference shares) $\overline{N/A}$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	320,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

(Other class) N/A

Remarks (if any):		
Submitted by: <u>LAU Ying Kit</u>		
Title: Company Secretary (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.